



CIRCULAR

Reference: Advanced Broker Training
Contact person: Masefako Mmusi
Tel: 012 431 0403
Fax: 012 431 0636
E-mail: m.mmusi@medicalschemes.com
Date: 20 May 2019

Circular 39 of 2019: Advanced Training for Brokers

The Council for Medical Schemes (CMS) will be hosting an advanced training programme for accredited healthcare brokers in the Gauteng Province on 30 May 2019. The cost of the one-day workshop is *R1500.00, per accredited individual broker* and will among others, cover the following topics:

- The Medical Schemes Act and accompanying Regulations;
- The Financial Advisory and Intermediary Services (FAIS) Act and its amendments;
- Overview of Prescribed Minimum Benefits;
- Accreditation of brokers and brokerages;
- Underwriting and Waiting Periods;
- Update on the Demarcation Regulations and the National Health Insurance (NHI) Policy White Paper; and
- Compliance and requirements for Financial Service Providers

Participants are requested to register on-line and submit proof of payment to the email provided above, by 22 May 2019. Please use your full names and surname as *your reference number*. Each participant must have a separate BR number. No group registration using one BR number is allowed. Pro-forma and tax invoices will only be made available upon request.

Click [here](#) to register for the workshop. Delegates will be able to claim *6.5 Ethics and Practice Standards CPD points* from the Financial Planning Institute.

Please note: Information about the venue and the programme, will ONLY be communicated to delegates who have satisfied ALL registration requirements; five days prior to the workshop. Details on induction sessions for brokers in other provinces will be made available on the CMS website: www.medicalschemes.com

Kind regards



Ms G. Khoza
General Manager: Stakeholder Relations
Council for Medical Schemes