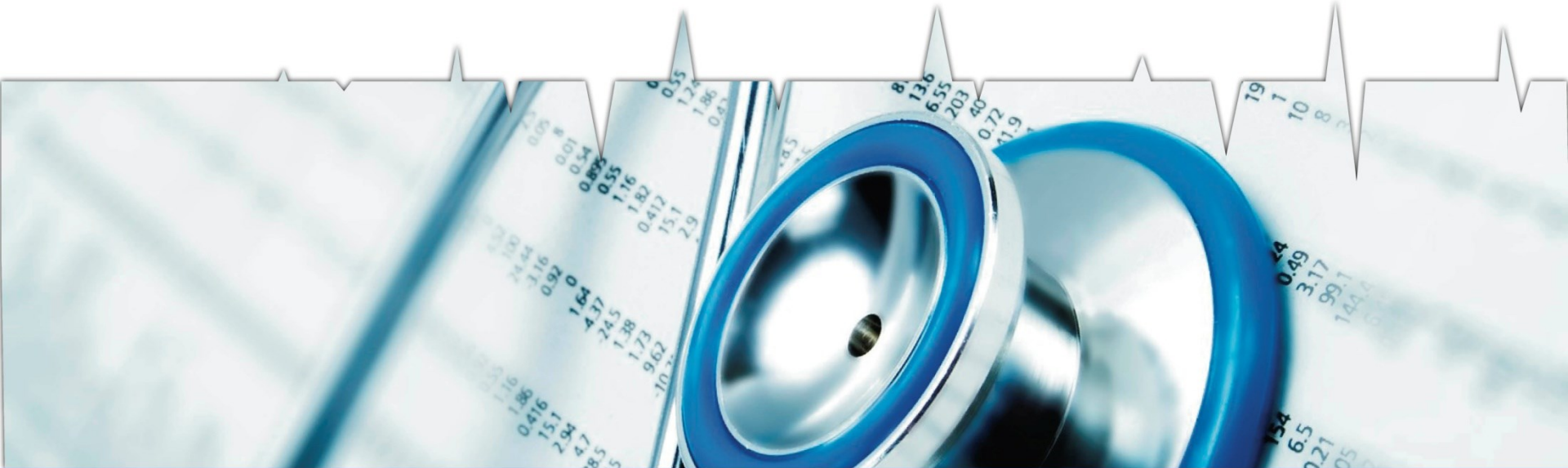


THE COUNCIL FOR MEDICAL SCHEMES

ANNUAL REPORT

2014/5



15 YEARS ON THE PULSE



Overview of financial performance

Julindi Scheepers

Financial Supervision Unit

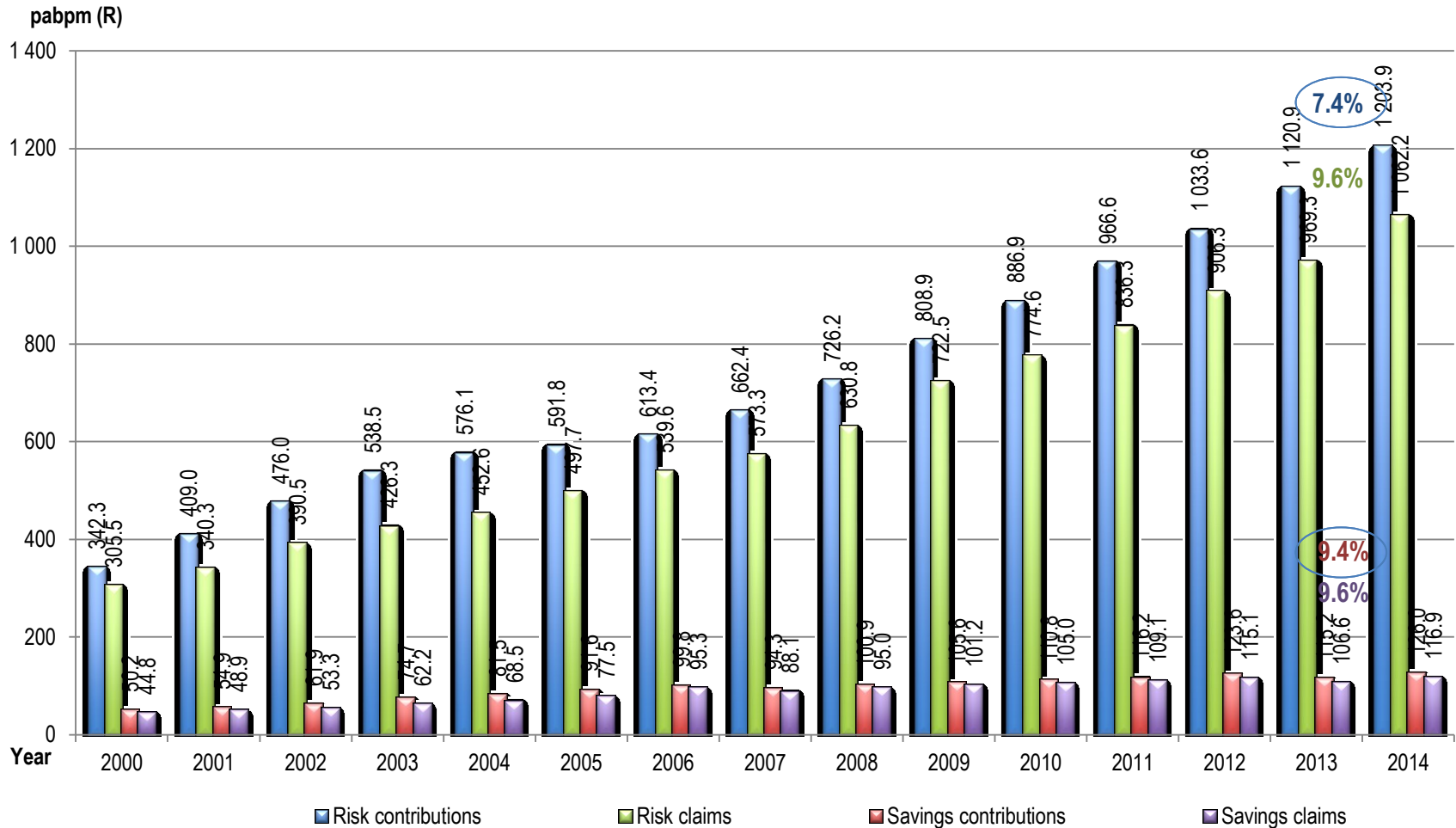
Outline of presentation

- Contribution and claims
 - Claims seasonality
 - Non healthcare expenditure
 - Scheme results
 - Solvency
 - Investments
 - Administrator market share
-

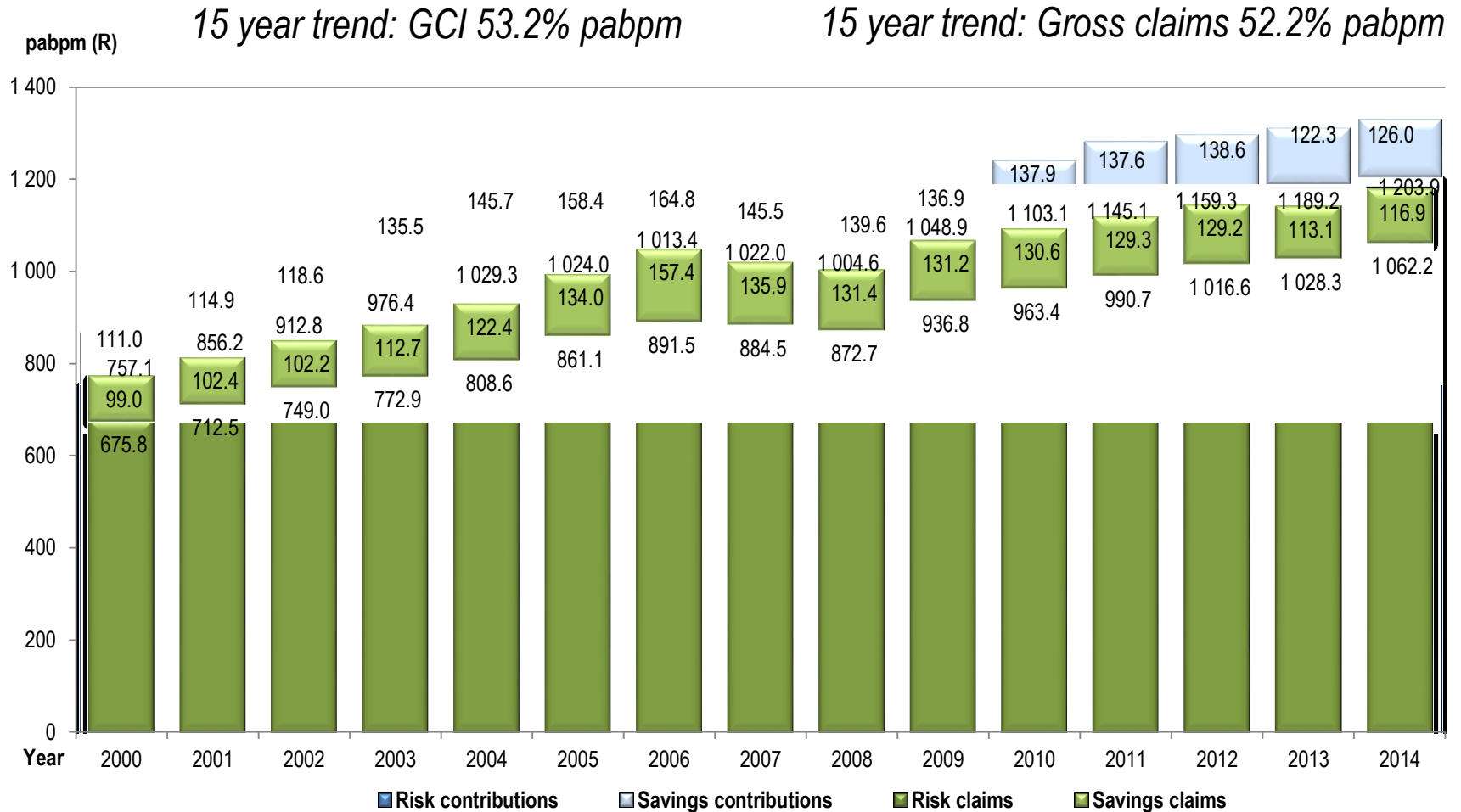
Contribution and claims

- Gross contributions R140.2 billion 8.0% (2013: R129.8 bn)
- Risk contributions R126.9 billion 7.8% (2013: R117.8 bn)
- Gross claims R124.3 billion 10.0% (2013: R113.0 bn)
- Risk claims R112.0 billion 10.0% (2013: R101.8 bn)

Risk and savings accounts contributions and claims pabpm

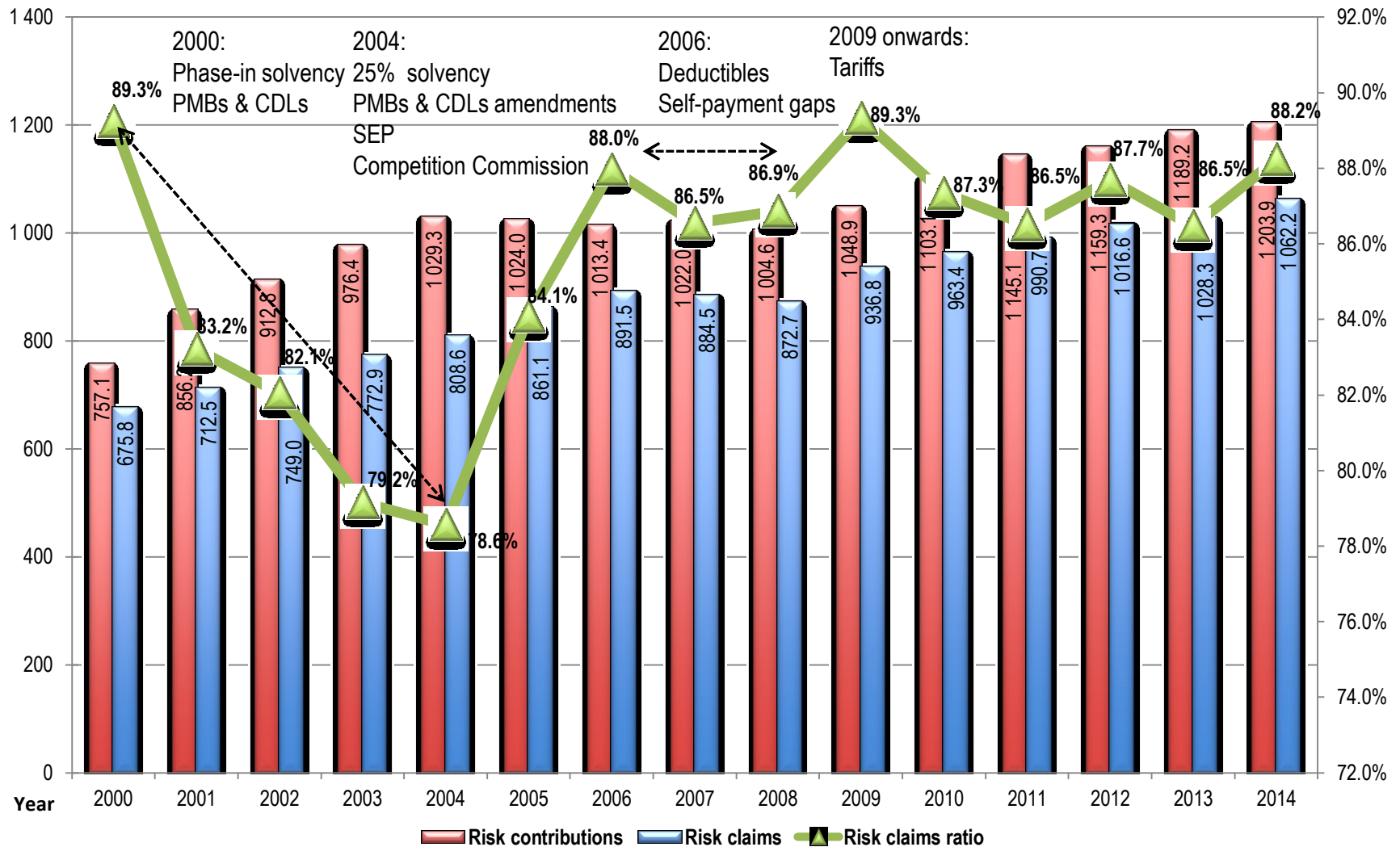


Risk and savings accounts contributions and claims pabpm: 2014 prices

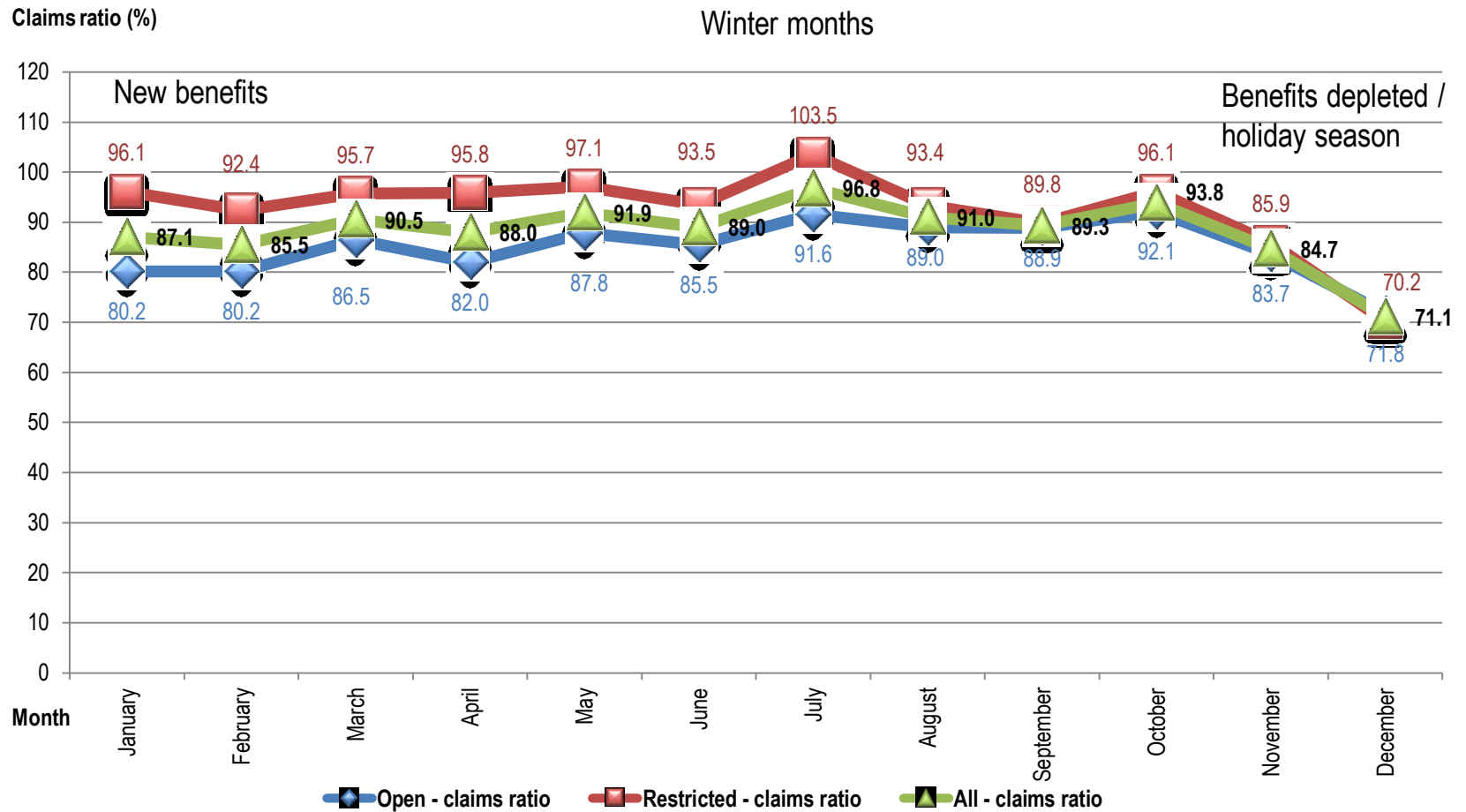


Risk contributions and claims: 2014 prices

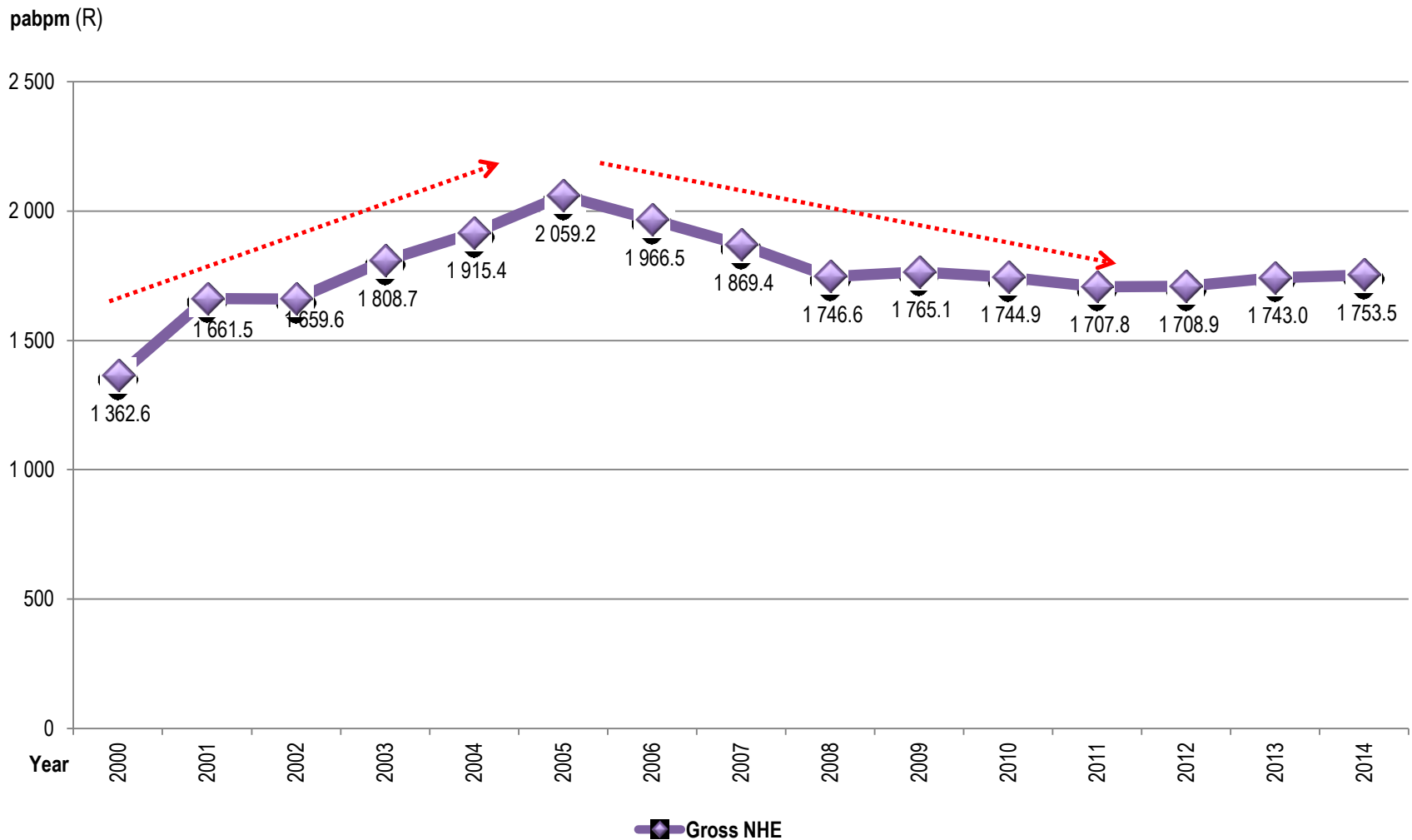
pabpm (R)



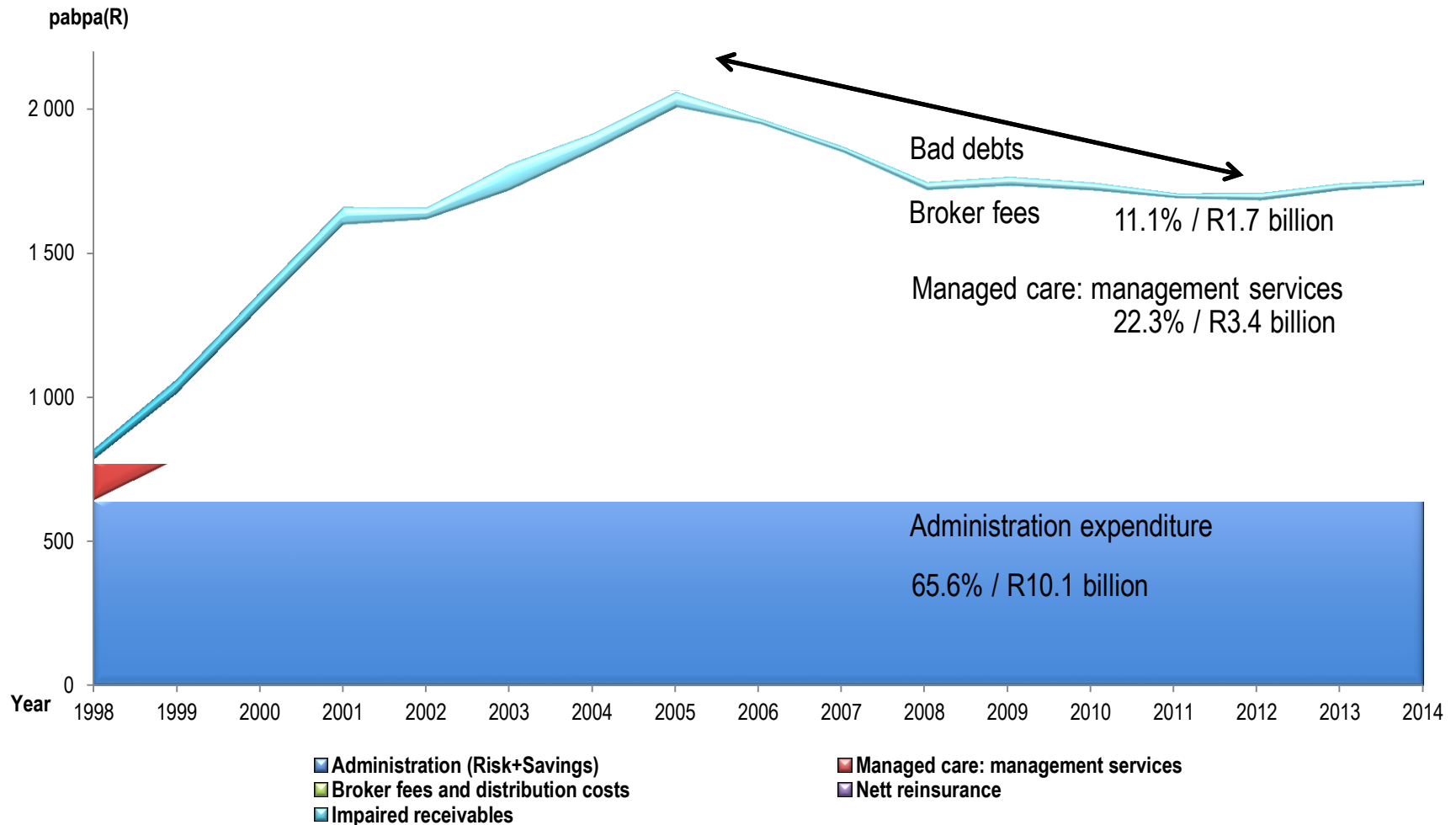
Claims seasonality



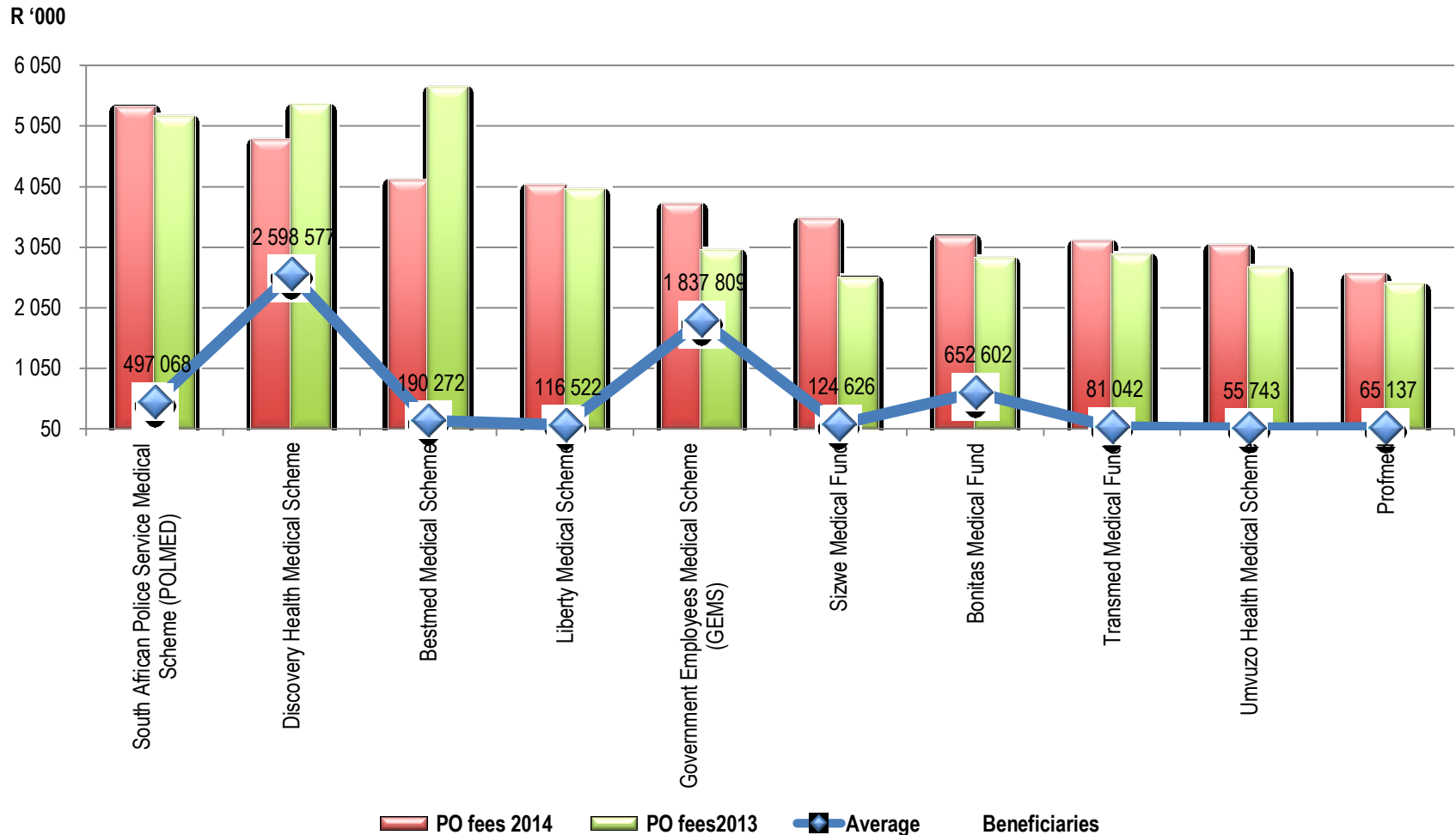
Non-healthcare expenditure pabpm (2014)



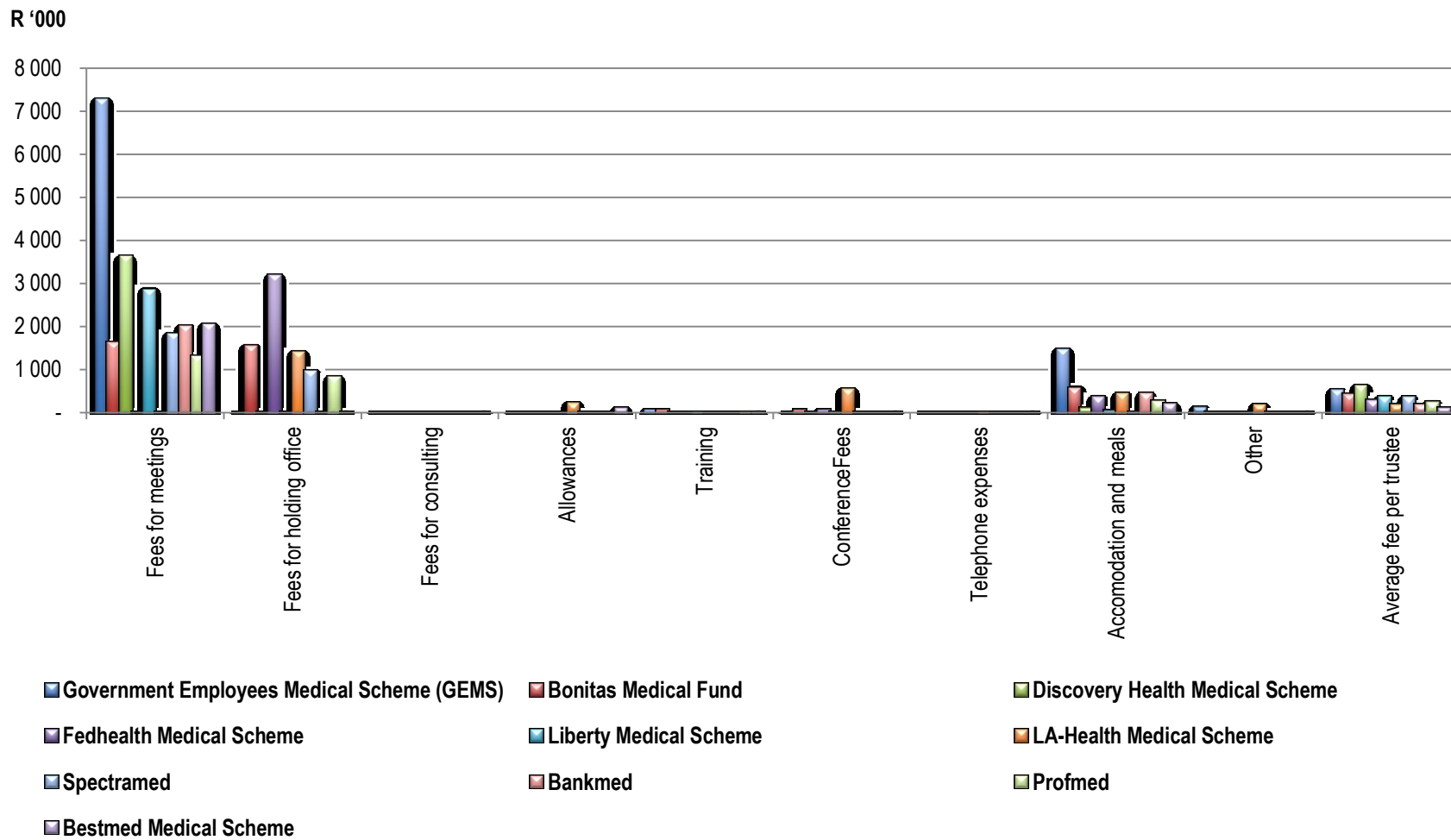
NHE: 2014 prices



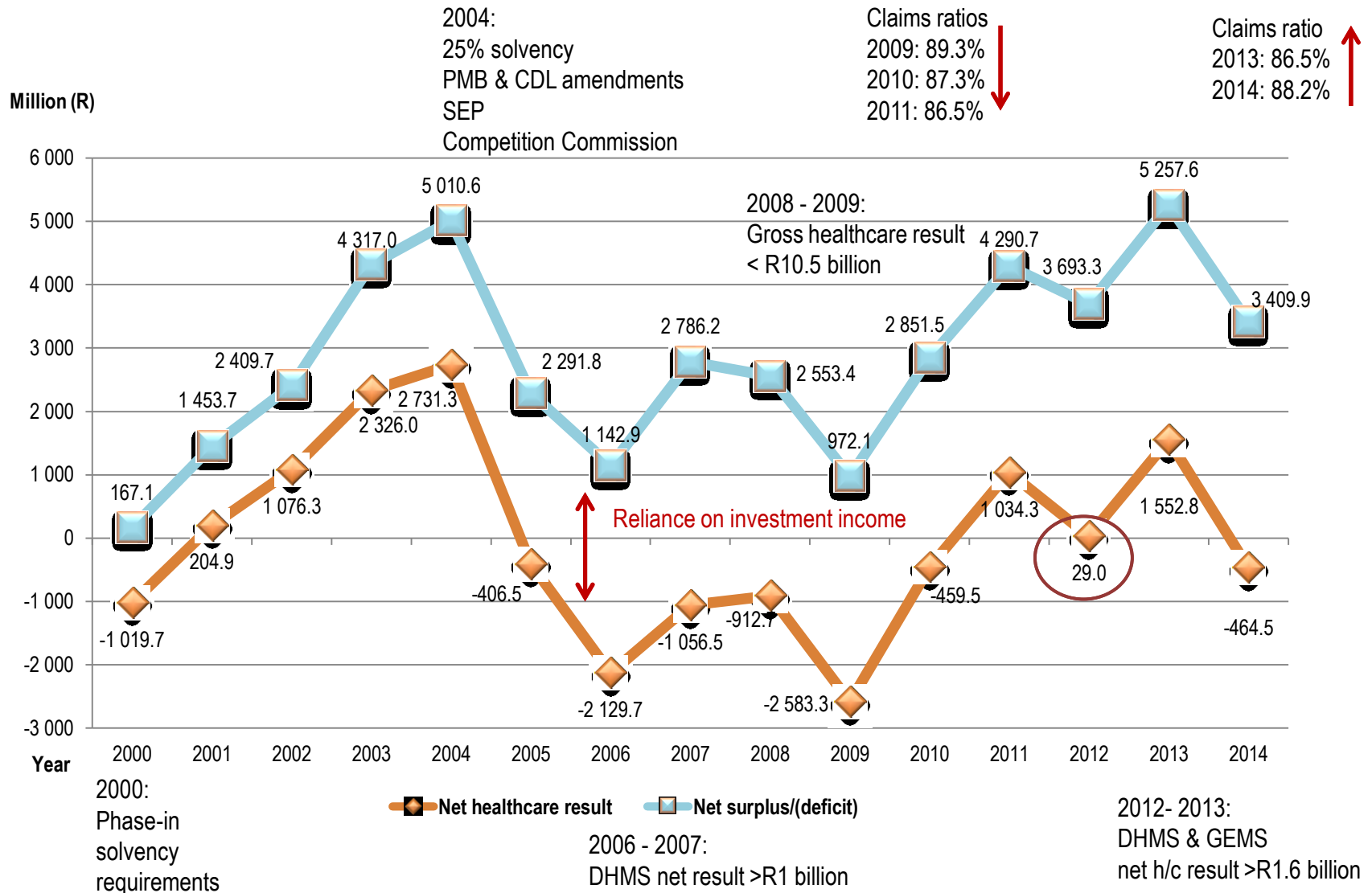
Schemes with the highest PO fees



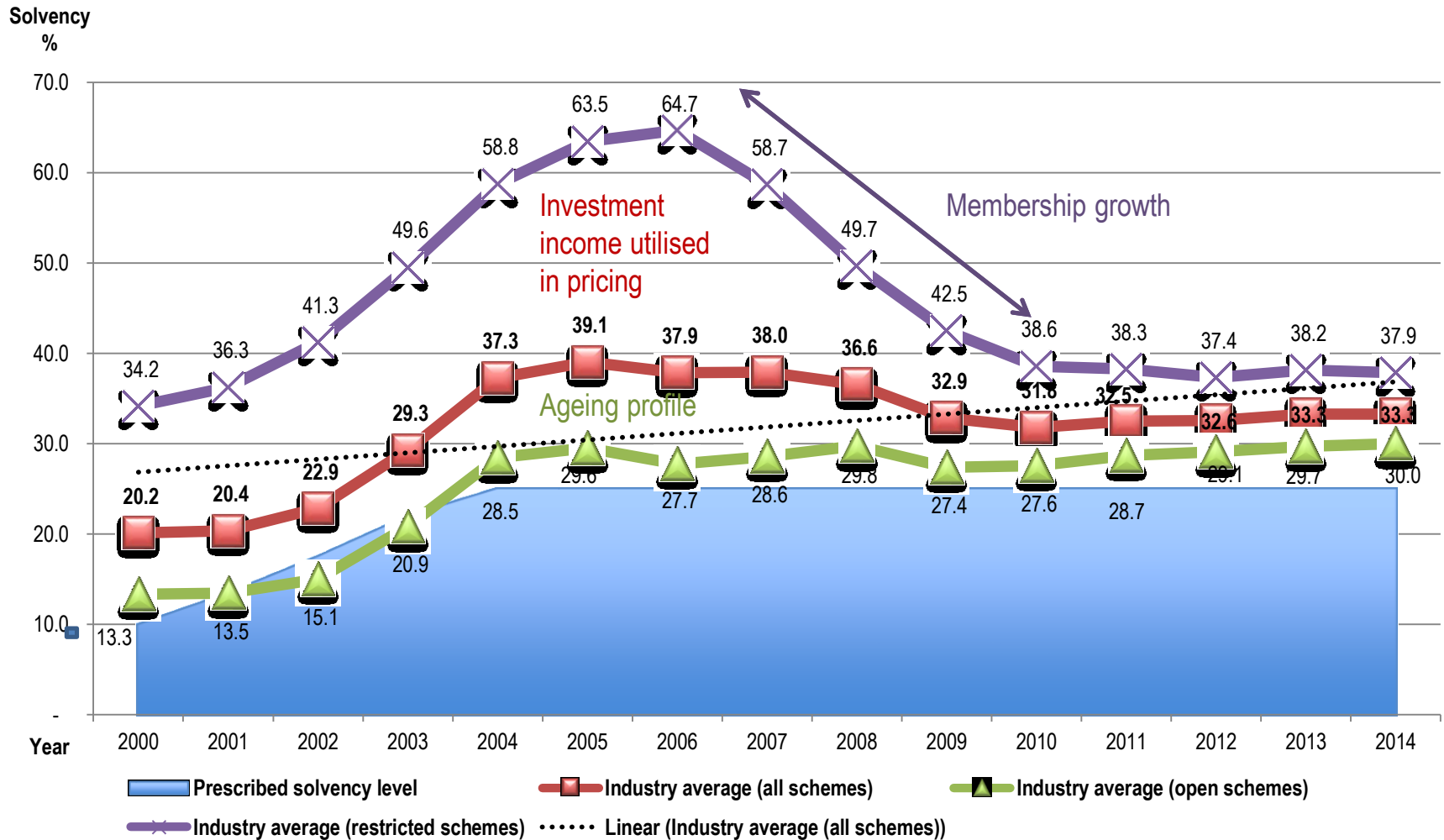
Composition of trustee remuneration



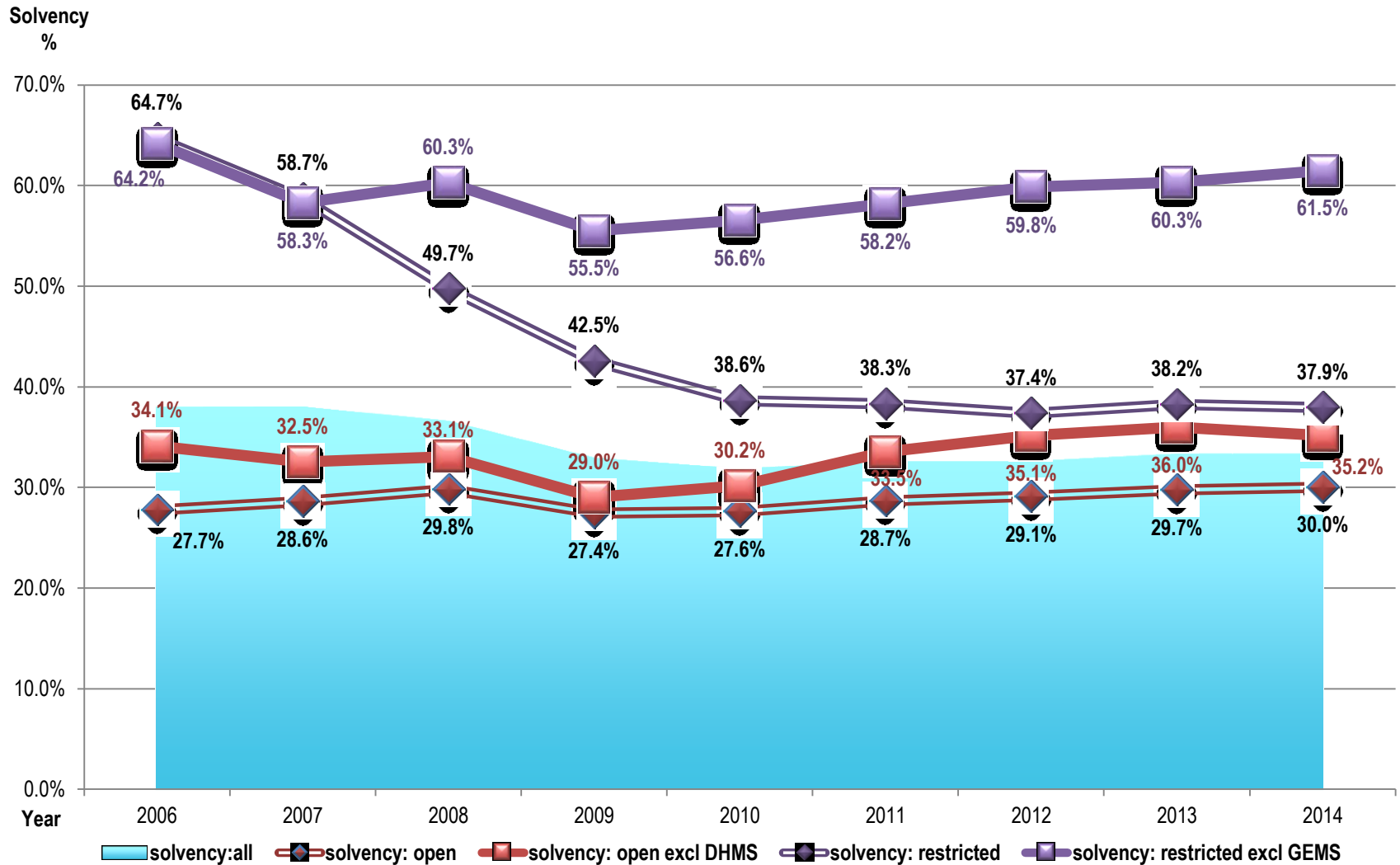
Net results



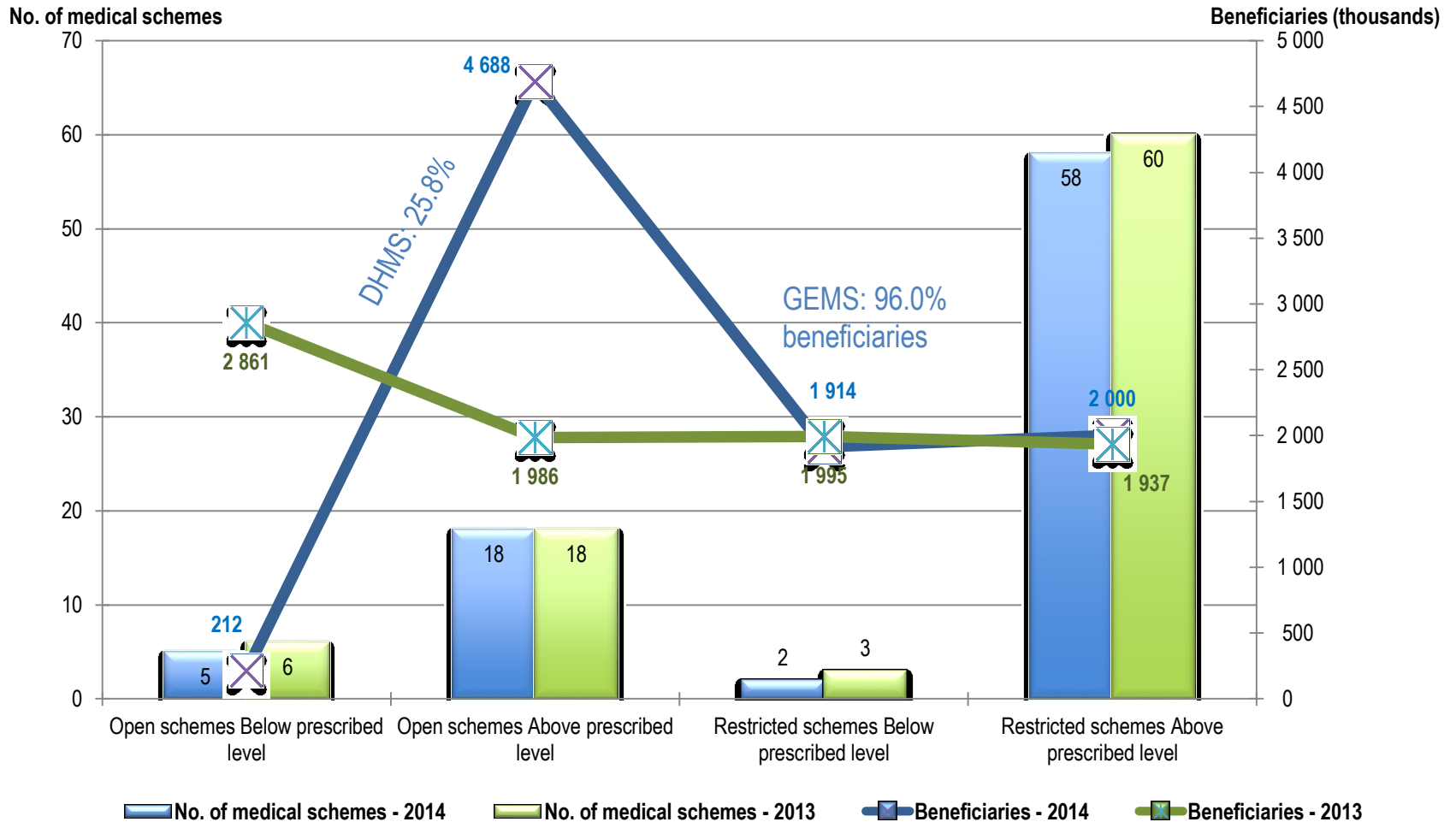
Solvency



Solvency



Beneficiaries and solvency

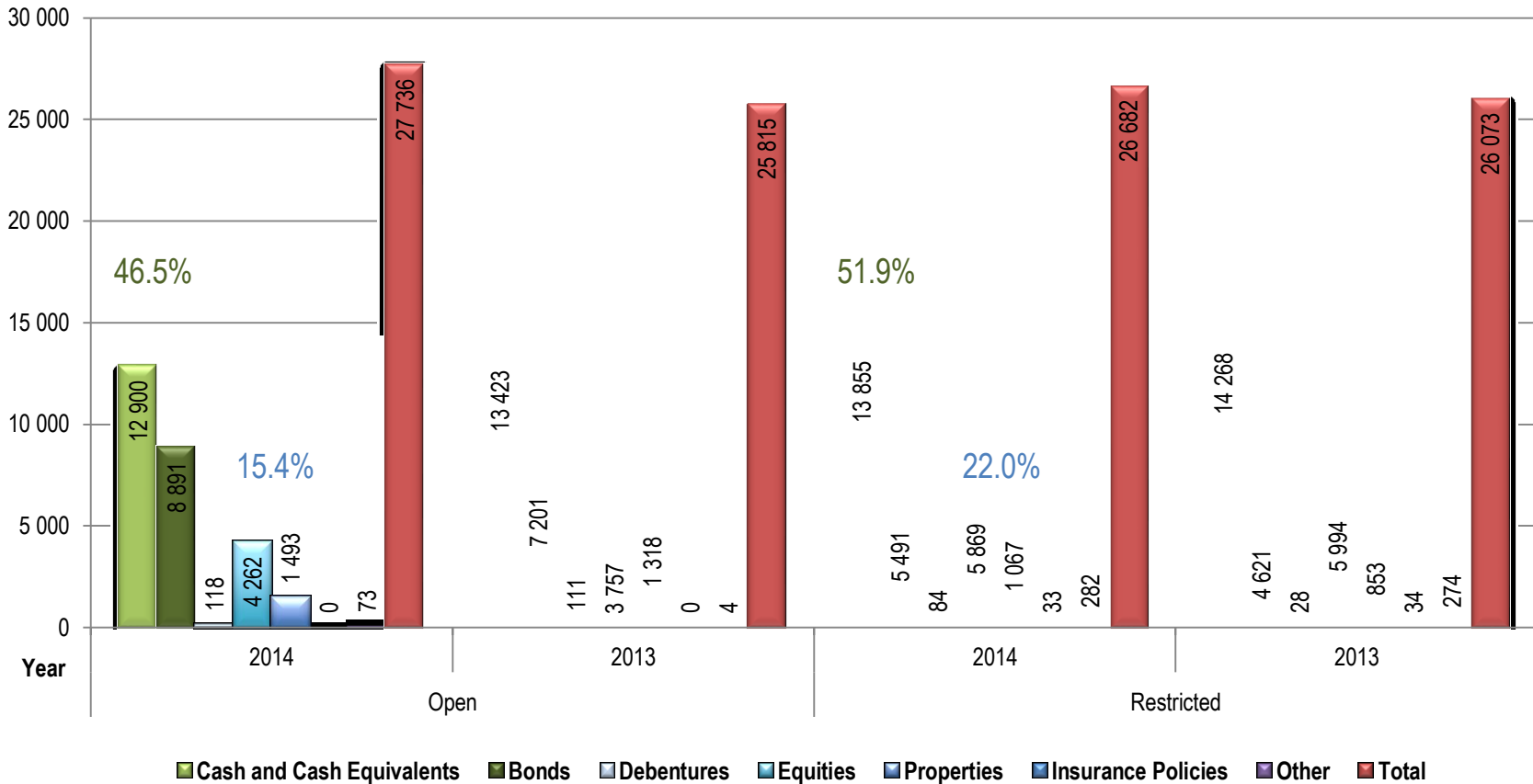


Scheme Investments

Liquidity requirements of schemes

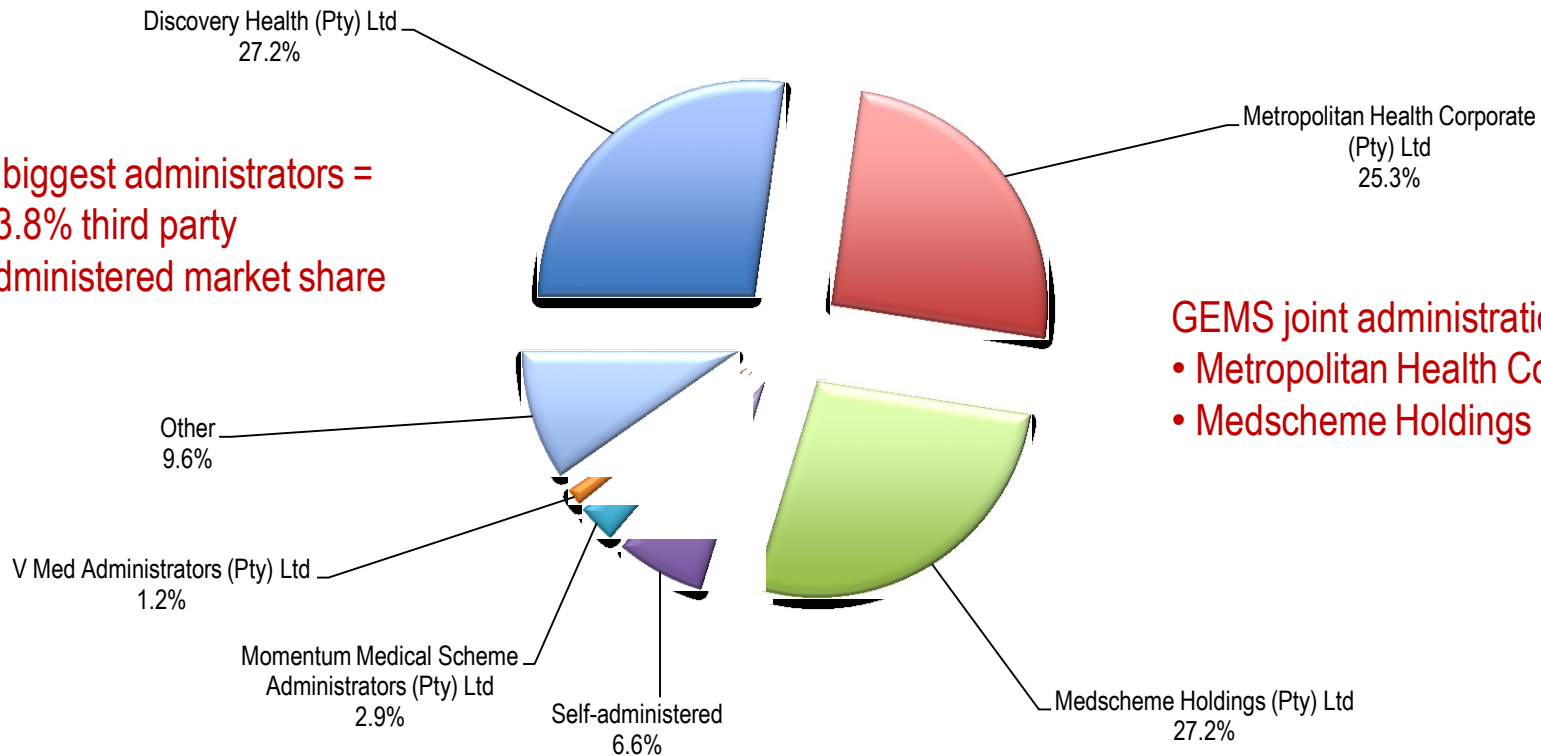
Diversification of large reserves

Millions (R)



Administrator market share

5 biggest administrators =
83.8% third party
administered market share



GEMS joint administration contract:

- Metropolitan Health Corporate (Pty) Ltd
- Medscheme Holdings (Pty) Ltd

